

UBank

Save The Change

Name: _____

Checking Account (from): _____

Savings/Checking Account (to): _____

- Option 1** – Round Up my UBank MasterCard Debit Card purchases from my UBank checking account above to the next whole dollar and transfer the difference to my UBank checking or savings account listed above.
- Option 2** – Round Up my end of day balance from my UBank checking account above to the next whole dollar and transfer the difference to my UBank checking or savings account listed above.

UBank will combine the round-up from purchases that post to your checking account each business day or based on the ending balance and make a single transfer (the “Save The Change” transfer) at the end of the business day from your UBank checking account to your UBank checking or savings account above.

If your debit card purchase is canceled or reversed after the round up transfer has been made, the Save the Change transfer will remain in the savings account. Save the Change Option 1 is available only on a debit card linked to your UBank checking account above.

If on a business day you do not have enough available funds in your checking account, if any transaction has overdrawn your checking account, or if the ending balance is negative we do not round up purchases or balances posted on that business day and we will cancel the Save the Change transfer for that day.

We may cancel or modify the Save the Change product at any time without prior notice.

I certify that all information on this form is true and complete. I acknowledge that by signing this form that I agree to the terms and conditions listed above.

Signature _____ Date: _____

CANCEL TRANSFER THE CENTS

I request to cancel my Save The Change enrollment.

Signature _____ Date: _____

FOR BANK USE ONLY

Activation Date: _____ Initials: _____

Deactivation Date: _____ Initials: _____